



**FACILITY SERVICES MANAGEMENT  
INC. 401(K) PLAN**  
Principal Life Insurance Company  
Des Moines, IA 50306-9394

**Enrollment Form**

Contract/Plan ID Number 5-21934  
CTD01321

**Personal Information** (Please print with black ink)

Name (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_

- Single  Male
- Married  Female

Address \_\_\_\_\_

Social Security Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Country \_\_\_\_\_

Phone Number  
(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Email Address \_\_\_\_\_

Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Expected Retirement Age \_\_\_\_\_

Date of Original Employment  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

If you have been rehired, complete these dates: Date of Termination \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Date of Rehire  
\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Note: The email address you submit will be used for all services provided by The Principal®. We will not provide your email to third parties. For more information, see our privacy policy at [www.principal.com](http://www.principal.com).

**Rollover Funds**

**YES!** Tell me how the Principal Financial Group® can help me benefit from rolling over retirement savings. Please call me at (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ to discuss my options. The best time to call is \_\_\_\_ am \_\_\_\_ pm. My estimated rollover balance is \_\_\_\_\_.

Complete if you would like to consolidate retirement savings

If I want to learn about rollover opportunities now, I will call The Principal® at 800-547-7754, Monday - Friday, 7am - 9pm CT.

**Enroll me!**

- \_\_\_ I elect to contribute my H&W fringe benefit or the balance thereof on a pre-tax basis.
- \_\_\_ I elect to contribute my H&W fringe benefit or the balance thereof as a ROTH elective deferral.
- \_\_\_ I elect to contribute \_\_\_\_\_% or \$ \_\_\_\_\_ per pay period on a pre-tax basis.
- \_\_\_ I elect to contribute \_\_\_\_\_% or \$ \_\_\_\_\_ per pay period on a pre-tax basis as a ROTH elective deferral.

**INVESTMENT ELECTION**

\_\_\_ OPTION 1: **"Do it for me"** Principal Life Time Portfolio An Easier Way to Elect a Mix of Investment Options based on indicated retirement age or as defined by plan.

\_\_\_ OPTION 2: **"Do it Myself"** Please complete the following:

- **Short-Term Fixed Income**  
Guaranteed Interest Accounts/Investments  
(Choose up to all that is available)  
Guaranteed Interest Account 3 year ..... %
- **Fixed Income**  
BlackRock Financial Mgmt, Inc.  
Inflation Protection Separate Account^ ..... %  
Principal Global Investors

NEW CONTRIBUTIONS

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Bond and Mortgage Sep Acct <sup>A</sup> .....	.....	%
<b>Principal Real Estate Inv</b>		
U.S. Property Sep Acct <sup>A</sup> .....	.....	%
Withdrawal requests from the U.S. Property Separate Account may be delayed.*		

**■ Balanced/Asset Allocation**  
**Multiple Sub-Advisors**

Principal LifeTime Strategic Income Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2010 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2015 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2020 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2025 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2030 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2035 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2040 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2045 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2050 Separate Account <sup>A</sup> .....	.....	%
Principal LifeTime 2055 Separate Account <sup>A</sup> .....	.....	%

**■ Large U.S. Equity**

<b>Columbus Circle Investors</b>		
LargeCap Growth Separate Account <sup>A</sup> .....	.....	%
<b>Principal Global Investors</b>		
LargeCap S&P 500 Index Separate Account <sup>A</sup> .....	.....	%
<b>T. Rowe Price/Brown Advisory</b>		
LargeCap Growth I Separate Account <sup>A</sup> .....	.....	%
<b>UBS / TS&amp;W</b>		
LargeCap Value I Separate Account <sup>A</sup> .....	.....	%

**■ Small/Mid U.S. Equity**

<b>AllianceBernstein/CCI/Brown</b>		
SmallCap Growth I Separate Account <sup>A</sup> .....	.....	%
<b>DFA/Vaughan Nelson/LA Capital</b>		
SmallCap Value II Separate Account <sup>A</sup> .....	.....	%
<b>Emerald / Essex</b>		
SmallCap Growth II Separate Account <sup>A</sup> .....	.....	%
<b>Goldman Sachs/LA Capital Mgmt</b>		
MidCap Value I Separate Account <sup>A</sup> .....	.....	%
<b>Principal Global Investors</b>		
MidCap S&P 400 Index Separate Account <sup>A</sup> .....	.....	%
SmallCap S&P 600 Index Separate Account <sup>A</sup> .....	.....	%
SmallCap Value Separate Account <sup>A</sup> .....	.....	%
<b>Principal Real Estate Inv</b>		
Real Estate Securities Sep Acct <sup>A</sup> .....	.....	%
<b>Turner/Mellon/Jacobs Levy</b>		
MidCap Growth III Separate Account <sup>A</sup> .....	.....	%

**■ International Equity**

<b>Fidelity / Schroders</b>		
International I Separate Account <sup>A</sup> .....	.....	%
<b>Principal Global Investors</b>		
International Emerging Markets Sep Acct <sup>A</sup> .....	.....	%

**TOTAL of all lines should equal .....** **100 %**

Your investment election will be effective when it is received at the Corporate Center of the Principal Financial Group\*. If no investment election is received, or contributions are received prior to your investment election, contributions will be directed according to the plan's default investment option(s).

If you enter information in the New Contribution column, all of the contributions made to the retirement plan, including rollover contributions, will be directed using the percentages from the completed column. If you're able to direct employer and employee contributions differently, any rollover contributions will be invested using the percentages you enter in the New Contributions column.

# Enrollment Form

**My signature** (Please sign below after you have completed this section, then give to your employer.)

This agreement applies to amounts earned until changed by me in writing. I understand my employer may reduce my contributions only when required to meet certain plan limits. Review all statements regularly and report any discrepancy to us immediately.

Signature

Date

X .....

\_\_\_\_ / \_\_\_\_ / \_\_\_\_